Upon completion of this lesson, candidates should be able to:

Demonstrate knowledge of mezzanine debt.Including:

Identify structures of mezzanine debt.

Understand how mezzanine debt can lower the weighted average cost of capital.

Compare mezzanine debt financing to other forms of financing.

Understand basic examples of mezzanine financing.

Discuss major types of investors in mezzanine debt.

Identify characteristics of mezzanine debt.